

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**ORDER TO SHOW CAUSE AND NOTICE FIXING
HEARING DATE TO CONSIDER MOTION OF LEHMAN
BROTHERS HOLDINGS INC. PURSUANT TO SECTION 362
OF THE BANKRUPTCY CODE FOR ENFORCEMENT OF THE
AUTOMATIC STAY WITH RESPECT TO UK PENSION PROCEEDINGS**

Upon the motion, dated August 17, 2010 (the “Motion”),¹ of Lehman Brothers Holdings Inc. (“LBHI” and together with its affiliated debtors in the above-referenced chapter 11 cases, the “Debtors”), pursuant to section 362 of title 11 of the United States Code (the “Bankruptcy Code”), for enforcement of the automatic stay with respect to the UK Pension Proceedings, all as more fully described in the Motion; and upon the Declaration of Shai Y. Waisman Pursuant to Local Bankruptcy Rule 9077-1(a) (the “Declaration”) attesting to the necessity for relief by Order to Show Cause; and it appearing that no notice of this Order to Show Cause need be given, except as provided herein; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that a hearing (the “Hearing”) to consider the Motion shall be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green,

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

New York, New York 10004 (the “Bankruptcy Court”), on **September 1, 2010 at 2:00 p.m.**

(Prevailing Eastern Time), or as soon thereafter as counsel may be heard; and it is further

ORDERED that notice of the Hearing shall be given by sending a copy of this Order to Show Cause, the Motion, and the proposed order on the Motion, via e-mail, fax, or overnight mail, on or before **August 17, 2010, at 11:00 p.m. (prevailing Eastern Time)**, on (i) the Office of the United States Trustee for the Southern District of New York (the “U.S. Trustee”); (ii) the attorneys for the official committee of unsecured creditors appointed in these cases (the “Creditors’ Committee”); (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) counsel to the Trustees of the Lehman Brothers Pension Scheme and the Board of the Pension Protection Fund; (vii) the Pensions Regulator; and (vi) all parties who have requested notice in these chapter 11 cases, and it appearing that no other or further notice need be provided; and it is further

ORDERED that objections and responses, if any, to the Motion must be in writing, shall conform to the Bankruptcy Rules and the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User’s Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court’s case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format, and shall be served in accordance with General Order M-242, upon (i) the Chambers of the Honorable James M. Peck, One Bowling Green, New York, New York

10004, Courtroom 601; (ii) Weil Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Shai Y. Waisman, Esq., attorneys for the Debtors; (iii) the U.S. Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Andy Velez-Rivera, Esq., Paul Schwartzberg, Esq., Brian Masumoto, Esq., Linda Riffkin Esq., and Tracy Hope Davis, Esq.; (iv) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005, Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq., and Evan Fleck, Esq., attorneys for the Creditors' Committee; (v) counsel to the Trustees of the Lehman Brothers Pension Scheme and the Board of the Pension Protection Fund; and (vi) the Pensions Regulator, so as to be so filed and received no later than **August 30, 2010 at 4:00 p.m. (prevailing Eastern Time)**.

Dated: August 17, 2010
New York, New York

s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE